

Recommended Fully Favorable Decision Checklist

Claimant Name: John Doe **SSN:** 123-45-6789
DIB Application Date: 02/28/2022 **Hearing Date:** 04/11/2024
SSI Application Date: n/a **DWB Application Date:**
Date First Insured: 07/01/2007 **Date Last Insured:** 12/31/2026
Established Onset Date: 07/10/2021

EOD is AOD Amended AOD Current Appl. Date (SSI Only) Prior Appl. Date (SSI Only)
 Prior Application Reopened Not Reopened
Prior Application Date(s): T2 _____ T16 _____
Reason for Reopening Within one year Good cause Grounds for reopening at any time
 Work After Onset UWA Not SGA TWP

Severe Impairment(s) (singly or in combination): Degenerative disc disease, shoulder arthritis, neurocognitive disorder

Impairment(s) MEETS Listing # _____
 Impairment(s) EQUALS Listing # _____
 Child is Functionally Equal to Listings

Mrk	Extr		Mrk	Extr	
<input type="checkbox"/>	<input type="checkbox"/>	1. Acquiring and Using Information	<input type="checkbox"/>	<input type="checkbox"/>	4. Moving about and Manipulating objects
<input type="checkbox"/>	<input type="checkbox"/>	2. Attending and Completing Tasks	<input type="checkbox"/>	<input type="checkbox"/>	5. Caring for Oneself
<input type="checkbox"/>	<input type="checkbox"/>	3. Interacting with Others	<input type="checkbox"/>	<input type="checkbox"/>	6. Health and Physical Well-being

Mental Impairment Analysis (Part B)

Understanding, Remembering, or Applying Information None Mild Moderate Marked Extreme
Interacting with Others None Mild Moderate Marked Extreme
Concentrating, Persisting, or Maintaining Pace None Mild Moderate Marked Extreme
Adapting or Managing Oneself None Mild Moderate Marked Extreme

Mental Impairment Analysis (Part C)

12.02, 12.03, 12.04, 12.06, or 12.15 Serious and persistent with at least 2 year duration and evidence of an ongoing reliance upon medical treatment, mental health therapy, psychosocial supports, or a highly structured setting

Residual Functional Capacity:

- Full range of Sedentary Light Medium
- Less than full range of Sedentary Light Medium (describe below)
- Nonexertional only (describe below)

Function by Function:

Lifting/carrying < 10 pounds. Reaching limited to occasional on right on all planes, Standing/walking < 2 hours (per Dr. Smith and Dr. Jones).
 Limited to simple tasks by DDS due to neurocognitive functioning (exhibit 4A, page 8).

Rationale for Decision (Include Evaluation of Symptoms and Assessment of Medical Opinions):

At step 4, PRW is precluded by the claimant's physical limitations and separately by his mental limitation to simple tasks.
 At Step 5, a decision of "disabled" is directed by direct application of Medical-Vocational Rule 201.14 as of the alleged onset date and by Rule 201.06 as of claimant's 55th birthday.
 Please see Representative's brief for more detailed discussion.

- No PRW PRW but is unable to perform

PRW: unskilled skilled/semiskilled but skills do not transfer to other occupations w/in RFC

Claimant "disabled" based on:

- Direct application of Medical-Vocational Rule # 201.14 & 201.06
- Framework of Rule # _____ based on VE testimony based on SSR# _____
- Section 204.00 Framework based on VE testimony based on SSR# _____